# **RZA NAGHIYEV**

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## **EDUCATION**

• Master of Business Administration | 2019-2021 | ADA University & Maastricht School of Management

(Dual-degree program)

- Bachelor of Business Administration | 2015-2019 | ADA University
- Exchange program Business and Economics | 2017-2018 | University of Bologna | Italy

# **RELEVANT EXPERIENCE**

### State Oil Company of the Republic of Azerbaijan (SOCAR, Head Office)

### Senior Investment Analyst (Portfolio Management and Investment Monitoring Department)

- Evaluated portfolio companies of SOCAR based on financial attractiveness and strategic fit, and developed portfolio recommendations that will maximize the value of the portfolio (including evaluation of potential divestment and turnaround assets)
- Analyzed future capital requirements/intensity, along with financing structure of the portfolio companies, and provided recommendations accordingly
- Set KPIs on key financial, operational, and other business-related metrics, and regularly tracked financial and operational business performance against short-term and long-term targets
- Conducted CapEx and OpEx monitoring of the portfolio companies through relevant KPIs, metrics and templates
- Built financial/valuation models for the companies, and segments of the portfolio which covers number of assets
- Prepared and presented portfolio recommendations in relevant boards and committees (Investment Committee)

### Khazar University

### **Adjunct Lecturer**

- Teaching Fundamentals of Financial Management course to undergraduate students
- Preparation of exams & assignments, and review sessions prior to exams
- Review and grading of exams, assignments, and projects

## **PASHA Bank OJSC**

### **Investment Banking Analyst**

- Developed different financial models for valuation purposes using different valuation methods, including multiples based, income based (DCF) and asset-based methods
- Provided financial advisory services for companies from different industries, mainly including F&B, Insurance (and NBFI), Oil&Gas and FMCG
- Used S&P Capital IQ platform to conduct market and competitor analysis, along with relevant deal research and analysis over the macro and industry trends and business segments
- Met with clients for M&A purposes and bond issuance consultations; provided analysis and other related support in terms of bond issuance
- Prepared deals related materials including investment memorandums, client presentations and reports

### **Corporate Credit Analyst**

- Analyzed financial/non-financial data of the companies (FMCG and Pharmaceuticals) and assessed risks for deciding on structuring of the deal
- Conducted Liquidity and Solvency analysis of companies along with sensitivity and scenario analyses, and prepared financial models for evaluating optimal repayment capacity

# ADA University

### **Teaching assistant (Financial Investments – FINC3600)**

- Prepared exams & assignments and conducted review sessions prior to exams
- Reviewed and conducted grading of exams, assignments, and projects

# ATL Group (Global Supply Chain Professionals LLC)

### **Finance and Planning Analyst**

- Created financial statements and reporting mechanisms for the company, also taking part in the internal audit
- Created overall budget and analyzed results with respect to previous forecasted figures, and cost controlled within company
- Managed receivables and payables of the company and optimized product lines with respect to financial contributions

# ATL Group (ATL Consulting LLC)

## **Junior Business Specialist**

• Conducted research on Europe and UAE market, and analyzed different industries (nursery, fast food and asset management), and negotiated business related issues, including headhunting, marketing, procurement and financing; Communicated and met with potential local and foreign partners in order to analyze new business opportunities

# **ACTIVITIES & AWARDS**

**Professional Certifications:** Passed CFA Level I and Level II exams at first attempt with above 90<sup>th</sup> percentile. Financial Modeling and Valuation Analyst (FMVA®), Certified Project Management Associate

**Awards:** Natavan and Rector's Scholarships of the ADA University, Certificate of Appreciation for student leadership and community service in ADA University (ADA Undergraduate Student Government, ADA Honor Code Committee Member)

Baku, Azerbaijan January 2020 – June 2020

### Baku, Azerbaijan October 2018 – May 2020

Baku, Azerbaijan May 2017 – June 2018

Baku, Azerbaijan December 2022 - Now

September, 2023 - Now

Baku, Azerbaijan

#### Baku, Azerbaijan May 2020 - December 2022